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SIKKO INDUSTRIES LIMITED

Corporate Identification Number: L51909GJ2000PLC037329

SIKKO INDUSTRIES LIMITED bearing Corporate Identification Number was originally incorporated as "Sikko Sprayers Private Limited" on February 08, 2000 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Deputy Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad. Subsequent up on the conversion of our Company into public limited company, the name of our Company was changed to "Sikko Sprayers Limited" vide fresh certificate of incorporation dated March 16, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently the name of our company was changed to "Sikko Industries Limited" and Fresh certificate of Incorporation pursuant to change of name was issued by Assistant Registrar of Companies, Gujarat and Dadra Nagar Haveli on March 17, 2010. The Company was then listed and admitted to dealings on the Emerge platform of National Stock Exchange of India Limited ("NSE") on April 18, 2017. The company was subsequently migrated from the Emerge Platform to the Main Board of the National Stock Exchange (NSE) on October 22, 2021.

Regd. Office: 508, Iscon Eligance, Nr. Jain Temple Nr. Prahladnagar Pick up Stand, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Email id: compliance@sikkoindia.com, Website: www.sikkoindia.in Telephone no. +91 79 6616 8950 / 51 Contact Person: Mr. Dhruv Kumar Mandliya, Company Secretary and Compliance Officer

NOTICE TO THE ELIGIBLE EQUITY SHARE HOLDERS OF SIKKO INDUSTRIES LIMITED RIGHT ISSUE EXTENDED: REVISED ACTIVITY SCHEDULE

RIGHT ISSUE OF UPTO 5040000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF SIKKO INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹98.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹88.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,939.20 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 06, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 134 OF THIS LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON**
MONDAY, DECEMBER 23, 2024	THURSDAY, JANUARY 02, 2025	TUESDAY, JANUARY 21, 2025

ASBA Simple, Safe, Smart way of making an Application- Make Use of it. *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 135 of Letter of Offer.

PLEASE NOTE THAT RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

LAST DATE FOR APPLICATION:
This is to inform the eligible shareholders of the company that the date of closure of the rights issue, which opened on Monday, December 23, 2024 scheduled to close on Tuesday, January 07, 2025 has now been extended by the company from Tuesday, January 07, 2025 to **Tuesday, January 21, 2025**, vide the board resolution dated Friday, January 03, 2025, in order to provide an opportunity to shareholders to exercise their rights in the rights issue.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF DULY FILLED IN APPLICATION FORM IS TUESDAY, JANUARY 21, 2024, BEING THE ISSUE CLOSING DATE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

depository account in which our equity shares are held by such investor on the record date.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the issue Closing Date, i.e., **Friday, January 17, 2025** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number + 91 22 4961 4132 / +91 22 4970 0138 and their email address: newissue@purvashare.com.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO TAKE NOTE OF THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE I.E. TUESDAY, JANUARY 21, 2024. ACCORDINGLY, THERE IS NO CHANGE IN LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER, AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN INDICATIVE TIME TABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Date:- January 03, 2025
Place:- Ahmedabad

For SIKKO INDUSTRIES LIMITED
Sd/-
Jayantibhai Mohanbhai Kumbhani
Managing Director
DIN: 00587807 garima advt.

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Nayagarh Branch** located at Third Floor, Plot No. 1546, College Road, Above OBC Bank, Nayagarh, Odisha - 752069 will shift to First Floor, Ward No. 14, Near College Road, Trinath Chhaka, Post Office and Police Station Nayagarh, Nayagarh, Odisha - 752069 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Vijayawada - I Branch** located at Third Floor, Zoom Complex, 54-15-4/A, Near Vinayak Theatre, Vijayawada, Andhra Pradesh - 520008 will shift to Third Floor, Door No. 48-15-3/1, Revenue Ward No. 2A, Gunada, Vijayawada, Ntr, Krishna, Andhra Pradesh - 520008 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Bidadi Branch** located at First Floor, 60/3/1, Opposite HDFC Bank, BM Main Road, Kanchanagute Gate, Bidadi, Bangalore, Karnataka - 562109 will shift to First Floor, Near Jnanavikas School, BM Road, Bidadi, Ramanagara, Bidadi, Ramanagar, Kamataka - 562109 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Mattannur Branch** located at Second Floor, M Square Complex, Vayanthode, Mattannur Kannur, Kerala - 670702 will shift to First Floor, Sharjah Tower, Near Ashraya Hospital, Mattannur, Mattannur, Kannur, Kerala - 670702 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Cheyzur Branch** located at First Floor, No. 82/11, Salt Road, Opposite Meenakshi Thirumanandambam, Cheyyur, Kanchipuram, Tamil Nadu - 603302 will shift to First Floor, No. A-2/68, Salt Road, Upstair Canara Bank, Cheyyur Village, Chengalpattu, Cheyyur, Kanchipuram, Tamil Nadu - 603302 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Musiri - I Branch** located at First Floor, No. 22/5, Vijay Complex, ICICI Bank Upstairs, Salem Main Road (By- pass), Musiri, Tamil Nadu - 621211 will shift to First Floor, No. 23/6-1, Mahalakshmi Complex, LIC Building, HDFC Bank Upstairs, Musiri, Tiruchirappalli, Tamil Nadu - 621211 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Madipakkam Branch** located at First Floor, 3/187, Madipakkam Koot Road, Opposite Ganesh Mahal, Madipakkam, Chennai, Tamil Nadu - 600091 will shift to First Floor, Plot No. 6C, Medavakkam Main Road, Madipakkam Koot Road, Madipakkam, Kanchipuram, Tamil Nadu - 600091 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

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The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM Finance

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(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE

This is to inform our customers and public at large that our **Ernakulam - II Branch** located at Second Floor, Pulluvattu Properties, Market P.O., Muvvattupuzha, Ernakulam, Kerala - 686673 will shift to First Floor, No. 276, D, D1, D2, Parambath Arcade, Mudavoor, Vazhappilly, Muvvattupuzha, Ernakulam, Kerala - 686669 from 7th April, 2025.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

dhani

DHANI SERVICES LIMITED
(CIN: L74110HR1995PLC121209)

Registered Office: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundaehra, Gurgaon - 122016, Haryana
Tel: 0124-6685800, Website: www.dhani.com, E-mail: support@dhani.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING

Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of Dhani Services Limited ("the Company") is scheduled to be held on **Saturday, January 25, 2025, at 11:30 A.M.** (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the business as listed in the EGM Notice dated January 03, 2025, convening the EGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"). The proceedings of EGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In compliance with the relevant circulars issued by MCA and SEBI, the Notice convening EGM has been sent, through electronic mode on January 03, 2025, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs).

The aforesaid documents are also available on www.dhani.com, www.skylinert.com, https://evoting.kfintech.com, www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolution listed in the EGM Notice and has availed the services of KFin Technologies Limited ("KFinTech") for providing VC facility and e-voting. The detailed procedure for attending the EGM through VC/OAVM and the e-voting is provided in the EGM Notice. The EGM Notice also contains Instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VC/OAVM facility are provided below:

Link to VC	https://emeetings.kfintech.com/
Link for remote e-voting	For Individual Members: https://www.evoting.nsdl.com/ (holding securities in demat mode with NSDL) https://www.cdslindia.com/ (holding securities in demat mode with CDSL) For non-Individual Members and Members holding shares in physical form: https://evoting.kfintech.com
Cut-off date for determining the Members entitled to vote through remote e-voting or during the EGM	Saturday, January 18, 2025. The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Saturday, January 18, 2025.
Commencement of remote e-voting period	Wednesday, January 22, 2025 at 10.00 A.M.
End of remote e-voting period	Friday, January 24, 2025 at 5.00 P.M.

The remote e-voting shall be disabled by KFinTech at 5:00 PM on January 24, 2025 and thereafter the Members shall not be able to vote through remote e-voting. However, to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the EGM. Further, the Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. January 18, 2025 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the EGM Notice.

All documents referred to in the EGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

Manner of registering/updates e-mail address:

a) Members holding shares in physical mode, who have not registered/updated their e-mail address with the Company, are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of Company and RTA at www.dhani.com/ and <https://www.skylinert.com/> - file/66_642181213_Form_ISR-1.pdf, respectively) duly filled and signed along with the supporting documents to Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.

b) Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain in their demat accounts.

Mr. Suresh Saini (Membership No. F11688), Proprietor of M/s. Suresh & Co., Practicing Company Secretaries, Gurugram has been appointed as Scrutinizer in accordance with the Provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) to act as Scrutinizer for e-voting process.

In case of any query / grievance(s) connected with attending the EGM through VC/OAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, KFin Technologies Limited Unit: Dhani Services Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Tel: +91 40 6716 2222, Toll Free No.: 1-800-309-4001; E-voting@kfintech.com.

By Order of the Board
For Dhani Services Limited
Sd/-
Ram Mehar
Company Secretary
Membership No. FCS: 6039

Place: Gurugram
Date: January 03, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

(SUNSHINE PICTURES)

SUNSHINE PICTURES LIMITED

Our Company was originally incorporated as 'Energetic Films Private Limited', a private limited company under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated July 14, 2007, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company changed its name from 'Energetic Films Private Limited' to 'Sunshine Pictures Private Limited' pursuant to a fresh certificate of incorporation dated March 15, 2010. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an extraordinary general meeting held on August 14, 2024 and a fresh certificate of incorporation dated September 27, 2024 was issued by the Registrar of Companies, Central Processing Center, recording the change in the name of our Company to 'Sunshine Pictures Limited'. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated December 31, 2024 ("DRHP").

Corporate Identity Number: U55100MH2007PLC172341
Registered Office: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India
Contact Person: Hiral Purohit, Company Secretary and Compliance Officer, Tel: +91 70390 02911
E-mail: compliance@sunshinepictures.in; Website: www.sunshinepictures.in

OUR PROMOTERS: VIPUL AMRUTLAL SHAH, SHEFALI VIPUL SHAH, ARYAMAN VIPUL SHAH AND MAURYA VIPUL SHAH

INITIAL PUBLIC OFFERING OF UP TO 83,75,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SUNSHINE PICTURES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹83,75,000 LAKHS COMPRISING A FRESH ISSUE OF UP TO 50,00,000 EQUITY SHARES AGGREGATING UP TO ₹50,00,000 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 33,75,000 EQUITY SHARES AGGREGATING UP TO ₹33,75,000 LAKHS ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 23,89,200 EQUITY SHARES AGGREGATING UP TO ₹23,89,200 LAKHS BY VIPUL AMRUTLAL SHAH AND UP TO 10,05,800 EQUITY SHARES AGGREGATING UP TO ₹10,05,800 LAKHS BY SHEFALI VIPUL SHAH (COLLECTIVELY THE "SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS"), ("OFFER FOR SALE"), TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds or at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 381 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on January 3, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sunshinepictures.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. www.gyrcapitaladvisors.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. All comments of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Tel: +91 8777564648 Email: info@gyrcapitaladvisors.com Investor Grievance Email: investors@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration No. INM000012810	 Bigshare Services Private Limited Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200 Contact Person: Vinayak Morbale Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com SEBI Registration No. INR00001385 Investor Grievance E-mail: investor@bigshareonline.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SUNSHINE PICTURES LIMITED**
On behalf of the Board of Directors
Sd/-
Hiral Purohit
Company Secretary and Compliance Officer

Place: Mumbai
Date: January 3, 2025

SUNSHINE PICTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 2, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sunshinepictures.in; and on the website of the Book Running Lead Manager ("BRLM"), i.e. www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.

